



NEW CANAAN
COMMUNITY
FOUNDATION

engage | invest | lead

connect

annual report FY20

dear friends,

This year, we all endured big shifts, in all aspects of our lives. Our world is still different, but we've found new ways to *connect*.



2020 has shown the incredible spirit of generosity and community in New Canaan. When the pandemic hit home, we mobilized the COVID-19 Response Fund – and New Canaanites came through. Families gave, businesses partnered to send the proceeds of fundraisers, residents creatively raised dollars – all to ensure that the most in-need would be supported through this crisis.

- > Over three months, nearly \$400,000 was turned around quickly to support both New Canaan and our neighbors, and this work is on-going.
- > The largest areas of support included health care services and food support for our neighbors in need, followed closely by emergency financial assistance.
- > We partnered with critical organizations like our Town's Health & Human Services, Chamber of Commerce, and EMS – to bolster the food pantry, support local businesses, and strengthen our town's response.

During our FY20 (July 2019 - June 2020), **over \$1.8 million** was invested in our community.

- More than 100 volunteers completed our annual grant cycle in the spring – in part virtually! – moving over \$530,000 into the hands of local nonprofit organizations.
- Over \$150,000 in scholarships supported deserving students pursuing higher education.
- We partnered with dozens of nonprofit organizations, community leaders, and residents to respond to critical needs like behavioral health.
- Families housing their donor-advised funds with us invested in their favorite nonprofit organizations, both locally and across the country, but with special impact here at home.
- Our total assets under management grew to nearly \$22 million, ensuring we can support our community both today and in the future.

Our sincere thanks for your partnership – we couldn't do this work without you!

In gratitude,

A handwritten signature in black ink that reads "Laura M. Dobbin".

Laura Dobbin
Board Chair

A handwritten signature in black ink that reads "Lauren Patterson".

Lauren Patterson
President & CEO

a year of connection



collaborated with

78

organizations to
strengthen our community

partnered

with more than 50 families to invest through their
Donor Advised Funds

supported

neighbors in need with \$190k+ in **scholarships** and
emergency assistance

convened

more than 65 community members and experts to
strengthen focus on **Behavioral Health**

engaged

170+ **volunteers** to support community initiatives

mobilized

26 high school students to learn about nonprofits and giving
back through our **Young Philanthropists Program**

invested

\$1.8m+

to increase our community impact



our leadership

board of directors



Laura Dobbin, *Chair*



Kathleen Abbott



Barb Achenbaum



Eileen Boyd



Elizabeth Cahill



Aaron Cooper*



Carolyn Corcoran



Tom Cronin



Frank Fetchet



Robin Fryer



Kelly Hanratty



John Knight



Todd Lampert



Janet Lanaway



Kay Linneman



Karen Mactas*



Sharon McClmonds



Sheila Pettee



Joe Prior



Dan Rashin



Sharon Stevenson



Laura Walbert



Jeffrey Williams*



Kristina Woods*



Heather Ziegler

*New Board Member FY21

advisory board

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Julianne Grace
Dave Hunt
Leo Karl III

Morton E. Marvin
Thomas L. McLane
Edward G. Mellick
Arthur G. Potts, Jr.

Harry T. Rein
Tom Turrentine
Bill Walbert
Cindy Ziegler



our volunteers

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 Mia Handler
 Suzanne Harrison
 Wendy Hilboldt
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 Chris Hussey
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 Penny Mardoian
 Analia McGuire
 Katherine Megrue-Smith
 Suzanne Messina
 Jerry Miller
 Robin Miner
 Jennifer Murphy
 Tucker Murphy
 Maureen O'Leary
 Gina Podlesak
 Laura Prior
 Michael Reed
 Susan Rein

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 Michelle Riley
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 Kajsja Sheibley
 Phil Sheibley
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 Toddy Turrentine
 Tom Turrentine
 Bill Walbert
 Ross Weiner
 Maria Weingarten
 Jeffrey Williams
 Joanna Williams
 Whitney Williams
 Julio Zamora
 Jennifer Zonis



Young Philanthropists at Building One Community

young philanthropists

Holden Busby	Emily Moore
Sophia Caron	Reed Parmelee
Charles Corcoran	Sophie Potter
Grace Corcoran	Lucy Potter
Hayden Critchell	Michael Riley
Skye Curren	Samantha Rosano
Ava Dunn	Sophie Rosano
Abigail Evans	Cole Schubert
Lauren Gilbert	Delaney Smith
Mary Graham	Calvin Stuart
Peter Heron	Olivia West
Emily Knight	Evelyn Wittmann
Colin Mennitt	

our grantees

arts, culture & community resources

Community members benefit from New Canaan's cultural, recreational, and other community resources.

human services

Community members are able to meet their basic needs.

health

Community members have information and access to services needed to stay healthy.

seniors & special needs

Older adults and persons with special needs achieve and maintain a high quality of life.

youth & education

Youth have the academic, social, and financial support they need to succeed.



- A.B.C. of New Canaan
- All Our Kin
- Americares Free Clinics
- Building One Community -
- The Center for Immigrant Opportunity
- The Carriage Barn Arts Center/
New Canaan Society for the Arts
- Carver Foundation of Norwalk
- Child Advocates of SW Connecticut
- Child Guidance Center of Southern CT
- Children's Learning Centers of Fairfield County
- Circle of Care for Families of Children with Cancer
- Connecticut Council for Philanthropy
- Connecticut Fund for the Environment
- Connecticut Institute for Refugees and Immigrants
- Cultural Alliance of Fairfield County
- Domestic Violence Crisis Center
- Domus Kids
- Earthplace, Nature Discovery Center
- The Exchange Club Parenting Skills Center
- Fairfield County House
- Family & Children's Agency
- Family Centers
- Family ReEntry
- Filling in the Blanks

a year of connection



- Food Rescue US
- Future 5
- GetAbout
- The Glass House
- Grassroots Tennis & Education
- Greenwich Hospital
- The Harris Project
- Horizons at New Canaan Country School
- Human Services Council
- Inspirica
- INTEMPO
- Kids in Crisis
- Laurel House
- Liberation Programs
- LiveGirl
- Meals-on-Wheels of New Canaan
- Mercy Learning Center
- Mid-Fairfield Child Guidance Center
- New Canaan CARES
- New Canaan Chamber Charitable Foundation
- New Canaan Chamber of Commerce
- New Canaan Conservation Commission
- New Canaan EMS
- New Canaan Food Pantry
- New Canaan Garden Club
- New Canaan High School Scholarship Foundation
- New Canaan Mounted Troop
- New Canaan Museum & Historical Society
- New Canaan Nature Center
- New Canaan Parent Support Group
- New Canaan YMCA
- New Covenant Center
- New England Dance Theater
- Norwalk Community College Foundation
- Norwalk Community Health Center
- Norwalk Hospital
- Norwalk Symphony Orchestra
- Open Door Shelter
- Pacific House
- Person-to-Person



- Positive Directions -
- The Center for Prevention & Counseling
- Pro Bono Partnership
- Ram Council Foundation
- Re/Coach
- The Rowan Center
- Saint Catherine Center for Special Needs
- Saint Joseph Parenting Center
- Shakespeare on the Sound
- Silvermine Guild Arts Center
- Stamford Hospital
- STAR, Inc., Lighting the Way...
- Summer Theatre of New Canaan
- The Tiny Miracles Foundation
- Treetops Chamber Music Society
- United Way of Western CT
- Visiting Nurse & Hospice of Fairfield County
- Voices Center for Resilience
- Waveny LifeCare Network
- Waveny Park Conservancy
- Wildlife in Crisis
- Women's Mentoring Network



our funds

Donor Advised Funds

Abacus Fund
 Abbott Family Fund
 Acushnet Fund
 Anderson Fund
 VL Barnes Charitable Fund
 Berkeley Fund
 Blue Gray Partners Fund
 Loren Boston Family Fund
 Brown Family Charitable Fund
 Burns Family Fund
 Carey Children's Fund
 Christine Fund
 Corbet Family Fund
 Cronin Family Fund
 Dionne Fund for Special Needs
 Fryer Family Fund
 Gamber Family Fund
 Gnuse Family Fund
 Grace and Beck Family Fund
 Karl Legacy Fund
 Kelly and Terry Hanratty Fund
 Kend Family Fund
 Kennedy Harrigan Fund
 Linneman Family Fund
 Lobdell Family Fund
 Mahoney Family Fund
 Ruth T. Noble Fund
 Osprey Fund
 Alexander Pettee Fund
 Prior Family Fund
 Rangeley Capital Community Fund
 Redgate Fund
 Rein Family Fund
 Sindelar Family Fund
 Silver Hill Hospital Community Fund
 Sharon L. Stevenson Fund
 Taggart Family Fund
 Trinklein Family Fund
 Turrentine Family Fund
 Walbert Family Fund
 WenJim Fund for Children and Education
 White Frost Fund
 Bob Witt Legacy Fund
 Worden Family Fund

Scholarship & Awards

Dick Bond Memorial Fund
 Joseph Dorrico Rotary Scholarship Fund
 Jack Jacobs Scholarship Award
 Anne and Anthony Sapienza Scholarship Fund
 Silver Hill Hospital Scholarship Fund
 Miss Timmis Award
 Team Jim Scholarship Award

Designated & Field of Interest Funds

Crissy Seeley Cemetery Fund
 The Foundation for Pediatric Gastrointestinal Illnesses
 Friends of Bristow Bird & Wildwood Preserve Fund
 Friends of Mead Park Playground Fund
 Friends of Merrie Bee Cabin Fund
 Friends of Spencer's Run Endowment Fund
 God's Acre Christmas Caroling Foundation Fund
 Local First I.b.l.a.s.t. Fund
 New Canaan Moms Community Collective Fund
 New Canaan Parent Support Group Charitable Fund
 Waveny Chamber Music Society Fund

Agency Endowments

A.B.C. of New Canaan Endowment Fund
 Meals-on-Wheels of New Canaan, Inc. Endowment Fund
 New Canaan Board of Realtors Charitable Endowment Fund
 NCLA Fund for the Future
 New Canaan Athletic Foundation Fund
 New Canaan Athletic Foundation Endowment Fund-Enhancement Projects
 New Canaan Athletic Foundation Endowment Fund-Turf Replacement Projects
 New Canaan High School Scholarship Foundation Endowment Fund
 New Canaan Land Conservation Trust Endowment Fund
 New Canaan Society for the Arts Endowment Fund
 Rotary Club of New Canaan Endowment Fund
 Staying Put in New Canaan Fund
 Town Players of New Canaan Fund

Board Designated Funds

Community Impact Fund
 COVID-19 Response Fund
 Fund for Children and Youth
 Neighbors United Program
 Spirit of New Canaan Fund
 Touch A Life Fund
 Young Philanthropists Fund

For a confidential conversation on how to start a fund to reflect your charitable goals, contact Lauren Patterson, President & CEO, at lpatterson@newcanaancf.org or 203-966-0231.



a year of connection

covid-19 response fund



10,000+
families helped



42,000+
meals served



\$45k+
for emergency
supplies and ppe

In 2020, our community witnessed an unprecedented global pandemic. New Canaan Community Foundation quickly mobilized private resources to :

- Support critical services in lower Fairfield County
- Help nonprofits adapt to changing client needs
- Support emergency financial needs of New Canaan families and workers

Grant to date are:

- **A.B.C. of New Canaan - \$2,500**
To support summer online classes for rising Freshmen and Sophomore students at ABC.
- **All Our Kin - \$20,000**
To support the most urgent and evolving needs of family child care providers during the COVID-19 crisis in Fairfield County.
- **Building One Community - \$25,000**
To support the emergency and ongoing needs of their clients in response to the pandemic.
- **Carver Foundation of Norwalk - \$5,000**
To support PPE and other equipment and supplies for children and staff at Carver Summer Camps at the Carver Community Center and Columbus Magnet School.

covid-19 response fund

- **Children’s Learning Centers of Fairfield County - \$20,000**
To support early childhood education programs, enabling families to return to work as the State reopens.
- **Connecticut Institute for Refugees and Immigrants (CIRI) - \$25,000**
To support the emergency and ongoing needs of their clients in response to the pandemic.
- **Domestic Violence Crisis Center - \$10,000**
To support the organization’s ability to respond and adapt to current client needs and prepare for increased needs as services reopen.
- **Emergency Financial Assistance for Individuals & Families - \$12,200+**
To help New Canaan families and workers with emergency financial assistance including rent, utilities, and technology for remote work and distance learning. These grants are distributed on a rolling basis through referral organizations, and will continue as needs increase.
- **Exchange Club Center for the Prevention of Child Abuse of Southern CT - \$10,000**
To support the organization’s ability to respond and adapt to current client needs and prepare for increased needs as services reopen.
- **Family Centers - \$2,500**
To support Bettering Opportunities and Outcomes in Stamford (BOOST), a safe summer program option for working parents

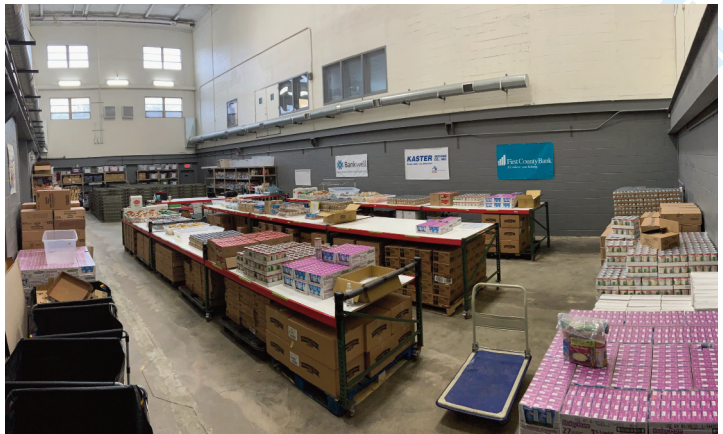


Child Care

With the country experiencing its greatest level of unemployment in years, it was pertinent for the New Canaan Community Foundation to invest dollars in helping parents and families return to work, by providing funding to organizations who are focusing on child care needs and summer camp options for many essential workers and working families. In addition to support for New Canaan youth and families, targeted support is also ensuring child care options for our neighbors in Norwalk and Stamford. The foundation funded nine organizations in this area, with financial support providing child care and summer camp options for over 1,000 families.



- **Filling in the Blanks - \$20,000**
To support the expansion of its weekend and emergency meals for children.
- **Food Rescue US - \$20,000**
To help the organization coordinate rescued food, purchase meals from New Canaan restaurants, and deliver meals to local nonprofit organizations serving people in need.
- **Greenwich Hospital - \$15,000**
To support the hospital's increased operational expenses due to the pandemic.
- **INTEMPO - \$5,000**
To support the INTEMPO Summer Music Camp, which provides music instruction as well as math and reading tutoring to students.
- **LiveGirl - \$1,500**
To support Camp LiveGirl @ Home activity books that take girls on a fun leadership development adventure, in a format that addresses the digital divide.
- **New Canaan Food Pantry - \$22,500**
\$15,000 to support the purchase of food and grocery store gift cards for the May food distribution supporting 45 households for 4-6 weeks and \$7,500 to support a newly-created partnership with the New Canaan Farmers Market allowing clients to shop for fresh produce.
- **New Canaan EMS - \$16,000**
To purchase a critical decontamination unit to disinfect the ambulances after calls with suspected or confirmed COVID-19 patients, helping protect our volunteer EMTs on the front lines of this crisis.
- **New Canaan Chamber of Commerce - \$25,000**
To bolster New Canaan's local small business community, and the reopening of our downtown.



Food Insecurity

Food has been a consistent need during this crisis. As schools began to close, Filling in the Blanks was quickly able to transition their “weekend meal bags” to support students at their homes. Due to the COVID-19 crisis, Filling in the Blanks received hundreds of additional students to support, and were producing and delivering over 3,000 bags of food to support local students and their families each week. With support from the New Canaan Community Foundation, over 40,000 individual meals were able to be delivered to students and families in the month of June. A parent who was the recipient of Filling in the Blanks shared that, “This has changed my life because now I don’t have to worry about my kids.” Here at NCCF, we are so grateful for the generous support of the New Canaan community for allowing us to provide much needed funding to our nonprofit partners who support families in need.

covid-19 response fund

- **New Canaan Community YMCA - \$5,000+**
To support Camp Y-Ki, the Y's full-day summer camp program, including the costs of increased safety measures. Additional support is being provided on a rolling basis for child care for both New Canaan families and NCPS teachers.
- **New Covenant Center - \$30,000**
To support the increased demand for food assistance.
- **Norwalk Hospital - \$20,000**
To support the hospital's COVID-19 emergency needs.
- **Open Door Shelter - \$10,000**
To support its food programs serving the South Norwalk community.
- **Person to Person - \$50,000**
\$25,000 to help respond to increasing need from their growing client population, and \$25,000 to support and expand their emergency financial assistance program for local families, including new assistance for the workers of New Canaan businesses.
- **Saint Joseph Parenting Center - \$10,000**
To support the organization's ability to respond and adapt to current client needs and prepare for increased needs as services reopen.
- **Stamford Hospital - \$21,000**
For the purchase of a week's worth of dinners (approximately 1,400 meals) for frontline staff.
- **Visiting Nurse and Hospice of Fairfield County - \$15,000**
For the purchase of personal protective equipment, as well as other medical equipment to deliver services in this new environment.
- **Waveny LifeCare Network - \$30,000**
For the purchase of personal protective equipment, as well as other medical equipment to deliver services in this new environment.
- **Women's Mentoring Network - \$5,000**
To support the First Generation Achievement Program, which provides workshops and one-on-one services to middle and high school student families.



PPE

Organizations had to quickly secure personal protective equipment, as well as other medical supplies, for the safety of their clients and staff. NCCF's resources helped support Waveny LifeCare Network, Visiting Nurse and Hospice of Fairfield County, as well as our local hospitals.

a year of connection



our supporters

Thank you to the many organizations that support the Foundation

Amazon Smile	New Canaan Athletic Foundation	Rotary Club of New Canaan
American Key Products	New Canaan Board of Realtors	Rucci Law Group
Bain Capital Children's Charity	New Canaan CARES	Seaside Design LLC
Bank of America Matching Gifts	New Canaan Chamber of Commerce	Silver Hill Hospital
Bankwell in New Canaan	New Canaan High School	Stamford Hospital Foundation
Benevity	Scholarship Foundation	Synchrony Financial Matching Gifts
BlumShapiro	New Canaan Poinsettia Club	The Lighthouse NC
Crossbay Capital Partners	New Canaan Service League of Boys	The Therapeutic Massage Center of New Canaan
CT Association of Realtors Foundation	New Canaan Society for the Arts/ Carriage Barn	TisBest Philanthropy
DAB Properties	New Canaan YMCA	Viking Global
Educational Futures	Newcomers Club of New Canaan	Vineyard Sound Land Company
Exchange Club of New Canaan	Newport Academy	Walter Stewart's Market
First County Bank Foundation	Nuvance Health	White Mountains Capital
The Glass House	People's United Bank	William Raveis Real Estate
HTG Investment Advisors	Pepsico Foundation	
Hutchinson Tree Care Specialists	Personal Training Professionals	
Jula Paper Co	Pfizer Foundation Matching Gifts Program	
Jim Himes for Congress	The PIMCO Foundation	
Karl Chevrolet	Pure Insurance Foundation	
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Lampert, Toohey & Rucci	Rand Insurance	
Mastercard Matching Program	Reynolds Rowella	
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NC Graphics		

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Thank you to our donors who have grown their donor advised funds with us this year.

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Dan & Julianne Grace	Skip & Margo Sisson
Alan & Loni Haas	Tom & Toddy Turrentine
Edward Karl	Ruth Witt
Leo & Janet Karl	Rick & Trish Worden

start a fund

The Foundation offers several types of donor advised funds, a simple vehicle for doing your charitable giving. You can name a cause or an interest, or be flexible with your family's giving. Gift cash, publicly traded securities, closely held stock, private foundation assets, and more. Receive the tax benefits in any year that you add to your fund, and then be free to spend your charitable dollars over time.

legacy society

Thank you Legacy Society members who have named the Foundation in their estate plans.

Marie Barry
Richard N. Cohen
Robert Thurton Corry
Bayard Dominic
Elizabeth Erb
Gordon Feary
Coleman & Mary Fisher
Nancy E. Hugo
Mary L. Kohnstamm
Marion I. McIlwain
Prudence Montgomery
Mr. and Mrs. Elmer Q. Oliphant
Anne Sapienza
Mr. and Mrs. Loring Shepard
Martha Sweeters
Tom & Toddy Turrentine

create a legacy

The Foundation is here for the long-term needs of the community. For over 40 years, we have partnered with thousands of donors and hundreds of nonprofit organizations. Talk to us about supporting the Foundation – or an organization or cause you care about – by partnering with us in your estate planning.

thank you to our donors

\$100,000+

Jim & Dede Bartlett
Anderson Fund
Anonymous (2)

\$25,000 - \$50,000

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Joseph & Laura Prior
Dick & Barbara Whitcomb

\$10,000 - \$24,999

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Rich & Catherine Townsend
Rick & Trish Worden
Heather Ziegler

\$1,000 - \$1,999

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Nancy Upton
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Bill & Laura Walbert
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Ross & Jane Weiner
James & Karen Wenning
Michael & Delma Wessner

a year of connection



Brian & Jane Williams
Robert & Joanna Williams
Christopher & Lisa Wright
Robert & Alicia Wyckoff
Stephen & Lori Wyckoff
Dixon & Pam Yee
Jim & Jennifer Zech

\$500 - \$999

Anonymous
Andrew & Constance Ashforth
Charles & Lauren Baker
Stephen & Sharon Bassock
John & Nancy Bemis
Steve & Sue Benko
Frank Bennack &
Mary Lake Polan
Peter & Susan Bergen
Benjamin & Betsy Bilus
George & Carol Blauvelt
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Eric & Alexandra Bonach
Michael & Stefania Bopp
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Kevin McLaughlin
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Kathleen Murphy
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Douglas & Ellen Zumbach

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 Jin Zheng & Xiaoli Deng

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 Emeline Berlind
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 Ingrid Deane
 Emilio & Sandra DeAsi
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 Elizabeth DeMuth Jr.

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 Stephanie Odenath
 Jody O'Donnell
 Vincent O'Halloran
 Roxanne O'Hara
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 Hilary Ormond
 Colleen Overlock
 Tracey Ozendo
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 Kristie Smith
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 James & Megan Steele
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 Megan Wunderlich
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 Emma Rose Zaretsky
 Francesca Zeiss
 Eric & Allison Zinczenko
 Alessandra Zylberkan

We have made every effort to ensure the accuracy of this list and apologize for any inadvertent omissions or errors.

a year of connection



financial report

	Year ended June 30, 2020	Year ended June 30, 2019
Statement of Financial Position		
ASSETS		
Cash and cash equivalents	\$ 1,274,274	\$ 1,086,546
Investments	20,613,065	18,441,288
Other assets	2,006	14,506
Property, software and equipment, net	11,699	12,878
Total Assets	\$ 21,901,044	\$ 19,555,218
LIABILITIES AND NET ASSETS		
Liabilities		
Accrued liabilities	\$ 69,039	\$ 30,491
Grants payable	136,250	159,575
Loans payable	63,000	
Agency funds	2,391,514	2,197,659
Total liabilities	2,659,803	2,387,725
Net Assets		
Without donor restrictions	7,188,980	6,866,338
With donor restrictions	12,052,261	10,301,155
Total net assets	19,241,241	17,167,493
Total Liabilities and Net Assets	\$ 21,901,044	\$ 19,555,218
Statement of Activities		
REVENUES		
Contributions	\$ 3,442,057	\$ 1,723,244
Less contributions to agency funds	(148,380)	(239,400)
Net contributions	3,293,677	1,483,844
Investment return, net of investment expenses	1,031,228	788,880
Special events	19,750	123,675
Total Revenues	4,344,655	2,396,399
EXPENSES		
Program		
Grants	1,802,819	1,544,495
Other program expenses	367,450	358,902
Less grants from agency funds	(57,596)	(79,888)
Total program	2,112,673	1,823,509
Supporting Services		
Management and administration	70,663	99,940
Fundraising: special events	8,372	21,635
Other fundraising	79,199	72,824
Total expenses	2,270,907	2,017,908
Change in Net Assets	2,073,748	378,491
Net Assets - Beginning of Year	17,167,493	16,789,002
Net Assets - End of Year	\$ 19,241,241	\$ 17,167,493



NEW CANAAN
COMMUNITY
FOUNDATION

a year of connection

our mission

New Canaan Community Foundation serves as New Canaan's local partner for advice, leadership, and facilitation of charitable giving.

our vision

A New Canaan that comes together to address both individual and local challenges, enriching the lives of all community members.

contact us

Lauren Patterson, President & CEO

Jennifer Casper, Director of Communications & Program Operations

Nicole Kolenberg, Community Engagement Officer

New Canaan Community Foundation

111 Cherry Street, New Canaan, CT 06840

203.966.0231 * info@newcanaancf.org

newcanaancf.org