



NEW CANAAN  
COMMUNITY  
FOUNDATION



strength  
resilience  
innovation

fy21 annual report

dear friends,

Each year, you – our partner nonprofits, donors, volunteers – come together to make our community a better place. This year in particular, we have seen you each show up with **strength, resilience** and **innovation**.



Here at the Foundation, our vision is a New Canaan that comes together to address both individual and local challenges, enriching the lives of all community members. Since the COVID-19 pandemic brought a series of unprecedented challenges to our community, we have seen that vision come to light in such an impactful way. Dedicated and generous New Canaanites have come together time and time again to support our COVID-19 Response Fund, which has invested more than \$645,000 to-date, addressing the most urgent needs brought on by the pandemic. The largest areas of support include health care services, food support, and emergency financial assistance – but we hope you’ll appreciate the variety of investments made, detailed in this report.

And of course, we’ve continued important annual work. During our 2021 fiscal year we:

- > Invested **over \$2 million** in our community.
- > Organized more than **95 volunteers** to support our annual grant cycle in the spring – largely virtually! – moving nearly **\$550,000** into the hands of local nonprofit organizations
- > Awarded **over \$115,000** in scholarships to deserving students pursuing higher education.
- > Partnered with dozens of nonprofit organizations, community leaders and residents to respond to critical needs in our community, including launching **Let’s Talk About It New Canaan**, a local campaign to increase visibility and reduce stigma associated with Behavioral Health.
- > **Managed over 50 donor-advised funds**, allowing local families and groups to invest in their favorite nonprofit organizations – here in New Canaan, or across the country.
- > Grew our total assets under management to nearly **\$28 million**, ensuring that we’re able to support our community not just now, but in the future.

None of this incredible work would be possible without our generous and dedicated partners – **thank you**. With your continued support, together, we will continue to strengthen the New Canaan community for years to come.

In gratitude,

Laura Dobbins  
Board Chair

Lauren Patterson  
President & CEO

collaborated  
with

76

organizations to strengthen our community

◆ partnered

with more than 50 families to invest through their **Donor Advised Funds**

◆ supported

neighbors in need with \$150k+ in **scholarships** and **emergency assistance**

◆ launched

an emergency response to the pandemic with \$645k+ to-date

◆ engaged

130+ **volunteers** to support community initiatives, including Behavior Health

◆ mobilized

17 high school students to learn about nonprofits and giving back through our **Young Philanthropist Program**

invested **\$2m+**

to increase our community impact

strength resilience innovation

# our leadership

## board of directors



Laura Dobbins  
Chair



Jeffrey Williams  
Vice Chair



Kathleen Abbott



Eileen Boyd



Elizabeth Cahill



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Jim Clayton\*



Aaron Cooper



Carolyn Corcoran



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Frank Fetchet



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Sheila Pettee



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Dan Rashin



Erica Schwedel\*



John Sheffield\*



Laura Walbert



Kristina Woods



Heather Ziegler

\*New Board Member FY22

## advisory board

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Arthur G. Potts, Jr.  
Harry T. Rein

Sharon Stevenson  
Tom Turrentine

Bill Walbert  
Cindy Ziegler

# our volunteers

Barb Achenbaum  
Sally Anderson  
Laura Barker  
Sharon Bassock  
Karim Basta  
Jayne Benton  
Peter Bergen  
Susan Blabey  
Philippe Bo  
Jamie Boris  
Susan Boston  
Trevor Bradley  
Alice Burnham  
Peter Campbell  
Susan Carroll  
Meghan Cioffi  
Stefanie Clasby  
Sheila Clemente  
Valerie Connolly  
Lauren Corbett  
Michelle Crookenden  
Ele D'Andrea  
Laura Dijs  
Michelle Diliberto  
Michael Dinan  
Diane Discenza  
Holly Donaldson Casella  
Diane Dooley  
Bob Doran  
Annie Drapkin  
Ann Dunn  
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Alicia Eppler  
Robert Ericson  
Jenny Esposito  
Christina Fagerstal  
Eleanor Flatow  
Ann Gevase

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Kristie Godina  
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Suzanne Harrison  
Wendy Hilboldt  
Lisa Hill  
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Mary Jane Hogan  
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Randi Hutton  
Havva Idris  
Barbara Johnson  
Nancy Jordan  
Meg Joyce  
Janet Karl  
Leo Karl, III  
Tracey Karl  
Lori Kelly  
Eloise Killeffer  
Anne-Marie Knight  
Ariane Kolb  
Stephanie Kushner  
Francesca Lacerenza  
Antoinette Lampert  
Janet Lanaway  
John Lanaway  
Steffi Loomis  
Robert Mallozzi  
Bill Malone  
Julie Marcus  
Penny Mardoian  
Aniela McCool  
Kathy Megrue-Smith  
Suzanne Messina

Robin Miner  
Christine Moore  
Jennifer Murphy  
Tucker Murphy  
Maureen O'Leary  
Gina Podlesak  
Michael Reed  
Paul Reinhardt  
Margaret Riley  
Sharon Rosano  
Ivan Sarda  
Christopher Schipper  
Julie Schlafman  
Kristen Schlim  
Marty Schram  
Ethan Schubert  
Pat Schubert  
Phil Sheibley  
Carolyn Silverman Crisafulli  
Keith Simpson  
Tom Stadler  
Alex Stewart  
Valerie Stryker  
Elsa Sykes  
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Jill Tobin  
Marianne Toldalagi  
Toddy Turrentine  
Tom Turrentine  
Linda Twombly  
Lisa Vasquez  
Bill Walbert  
Ross Weiner  
Maria Weingarten  
Joanna Williams  
Megan Wunderlich  
Julio Zamora  
Jennifer Zonis

## young philanthropists

Anna Altier  
Holden Busby  
Sophia Caron  
Charlie Corcoran  
Grace Corcoran  
Ava Dunn  
Abigail Evans  
Katie Mitrakis  
Emily Moore  
Reed Parmelee  
Michael Riley  
Samantha Rosano  
Cole Schubert  
Ethan Schubert  
Calvin Stuart  
Gordie Stuart  
Tema Wagner



Young Philanthropist Program

# our grantees

## arts, culture & community resources

community members benefit from New Canaan's cultural, recreational, and other community resources

## human services

community members are able to meet their basic needs

## health

community members have information and access to services needed to stay healthy

## seniors & special needs

older adults and persons with special needs achieve and maintain a high quality of life

## youth & education

youth have the academic, social, and financial support they need to succeed



**A.B.C. of New Canaan**

- A.B.C. of New Canaan
- All Our Kin
- Americares Free Clinics
- Building One Community - The Center for Immigrant Opportunity
- The Carriage Barn Arts Center/ New Canaan Society for the Arts
- Carver Foundation of Norwalk
- Catholic Charities of Fairfield County
- Child Advocates of SW Connecticut
- Child Guidance Center of Mid-Fairfield County
- Child Guidance Center of Southern Connecticut
- Children's Learning Centers of Fairfield County
- Circle of Care for Families of Children with Cancer
- Communities 4 Action
- Community Resources for Justice
- Connecticut Council for Philanthropy
- Connecticut Institute for Refugees and Immigrants
- Domestic Violence Crisis Center
- Domus Kids
- Earthplace, Nature Discovery Center
- ElderHouse
- The Exchange Club Center for the Prevention of Child Abuse of Southern Connecticut
- Fairfield County Hospice House
- Family & Children's Agency
- Family Centers
- Filling in the Blanks
- Food Rescue US



**Carver Foundation of Norwalk**

- Future 5
- GetAbout, Inc.
- The Glass House
- Grassroots Tennis & Education
- Horizons at New Canaan Country School
- Human Services Council
- Inspirica
- INTEMPO
- Kids in Crisis
- Laurel House
- Liberation Programs
- LiveGirl
- Malta House
- Meals-on-Wheels of New Canaan
- Mercy Learning Center
- New Canaan CARES
- New Canaan Chamber Charitable Foundation
- New Canaan Chamber of Commerce
- New Canaan Community Emergency Response Team
- New Canaan EMS
- New Canaan High School
- New Canaan High School Scholarship Foundation
- New Canaan Land Trust
- New Canaan Library
- New Canaan Mounted Troop
- New Canaan Museum & Historical Society
- New Canaan Nature Center
- New Canaan Parent Support Group



**Norwalk Community College Foundation**



**Norwalk Community Health Center Medical Mobile Unit**

- New Canaan Public Access, Inc.
- New Canaan YMCA
- New Covenant Center
- New England Dance Theater
- Norwalk Community College Foundation
- Norwalk Community Health Center
- Norwalk Symphony Orchestra
- Open Door Shelter
- Pacific House
- Person-to-Person
- Pro Bono Partnership
- The Rowan Center
- Saint Catherine Center for Special Needs
- Saint Joseph Parenting Center
- Save the Sound
- Shakespeare on the Sound
- Silver Hill Hospital
- Silvermine Guild Arts Center
- Summer Theatre of New Canaan
- Sustainable CT
- The Tiny Miracles Foundation
- The Town Players of New Canaan
- United Way of Western CT
- Visiting Nurse & Hospice of Fairfield County
- Voices Center for Resilience
- Waveny LifeCare Network
- Waveny Park Conservancy
- Wildlife in Crisis
- Women's Mentoring Network

## our funds

### scholarship & awards

Dick Bond Memorial Fund  
Joseph Dorrico Rotary Scholarship Fund  
Jack Jacobs Scholarship Award  
Anne and Anthony Sapienza Scholarship Fund  
Silver Hill Hospital Scholarship Fund  
Miss Timmis Award  
Team Jim Scholarship Award

### designated & field of interest funds

Crissy Seeley Cemetery Fund  
The Foundation for Pediatric Gastrointestinal Illnesses  
Friends of Bristow Bird & Wildwood Preserve Fund  
Friends of Mead Park Playground Fund  
Friends of Merrie Bee Cabin Fund  
Friends of Spencer's Run Endowment Fund  
God's Acre Christmas Caroling Foundation  
Ice Skating for Everyone Charitable Fund  
New Canaan Chamber Music Charitable Fund  
New Canaan Moms Community Collective Fund  
New Canaan Parent Support Group Charitable Fund  
Waveny Chamber Music Society Fund

Abacus Fund  
Abbott Family Fund  
Acushnet Fund  
Anderson Fund  
Sally J. Anderson Charitable Fund  
V L Barnes Charitable Fund  
Berkeley Fund  
Blue Gray Partners Fund  
Loren Boston Family Fund  
Brown Family Charitable Fund  
Campbell Family Fairfield County Fund  
Carey Children's Fund  
Christine Fund  
Cronin Family Fund  
Dionne Fund for Special Needs  
Fryer Family Fund  
Gamber Family Fund  
Gnuse Family Fund  
Grace and Beck Family Fund  
Karl Legacy Fund  
Kelly and Terry Hanratty Fund  
Kend Family Fund  
Linneman Family Fund  
Lobdell Family Fund  
Mahoney Family Fund  
Ruth T. Noble Fund  
Osprey Fund  
Alexander Pettee Fund  
Prior Family Fund  
Rangeley Capital Community Fund  
Redgate Fund  
Rein Family Fund  
Debbie & Joe Rucci Charitable Fund  
Sindelar Family Fund  
Silver Hill Hospital Community Fund  
Sharon L. Stevenson Fund  
Taggart Family Fund  
Trinklein Family Fund  
Turrentine Family Fund  
Walbert Family Fund  
WenJim Fund for Children and Education  
White Frost Fund  
Bob Witt Legacy Fund  
Worden Family Fund

### donor advised funds

Abacus Fund  
Abbott Family Fund  
Acushnet Fund  
Anderson Fund  
Sally J. Anderson Charitable Fund  
V L Barnes Charitable Fund  
Berkeley Fund  
Blue Gray Partners Fund  
Loren Boston Family Fund  
Brown Family Charitable Fund  
Campbell Family Fairfield County Fund  
Carey Children's Fund  
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Trinklein Family Fund  
Turrentine Family Fund  
Walbert Family Fund  
WenJim Fund for Children and Education  
White Frost Fund  
Bob Witt Legacy Fund  
Worden Family Fund

### agency endowments

A.B.C. of New Canaan Endowment Fund  
Meals-on-Wheels of New Canaan, Inc. Endowment Fund  
New Canaan Board of Realtors Charitable Endowment Fund  
NCLA Fund for the Future  
New Canaan Athletic Foundation Fund  
New Canaan Athletic Foundation Endowment Fund - Enhancement Projects  
New Canaan Athletic Foundation Endowment Fund - Turf Replacement Projects  
New Canaan CARES Endowment Fund  
New Canaan High School Scholarship Foundation Endowment Fund  
New Canaan Land Conservation Trust Endowment Fund  
New Canaan Society for the Arts Endowment Fund  
Rotary Club of New Canaan Endowment Fund  
Staying Put in New Canaan Fund  
Town Players of New Canaan Fund

### board designated funds

Capital Reserve Fund  
Community Impact Fund  
COVID-19 Response Fund  
Fund for Children and Youth  
Neighbors United  
Spirit of New Canaan Fund  
Touch A Life Fund  
Young Philanthropists Fund

For a confidential conversation on how to start a fund to reflect your charitable goals, contact Lauren Patterson, President & CEO, at [lpatterson@newcanaancf.org](mailto:lpatterson@newcanaancf.org) or 203-966-0231.

## covid-19 response fund grants

New Canaan Community Foundation's COVID-19 Response Fund mobilizes private resources to:

support the **emergency financial needs** of New Canaan families and workers; help **nonprofit organizations** adapt to changing client needs, as well as shifts in operations; and support **critical services** in lower Fairfield County.

The Foundation has granted \$645k+ to date supporting:

- **A.B.C. of New Canaan - \$2,500**  
Online summer classes for rising freshmen and sophomores at A.B.C.
- **All Our Kin - \$20,000**  
The most urgent and evolving needs of family child care providers during the COVID-19 crisis in Fairfield County.
- **Building One Community - \$50,000**  
Emergency financial assistance for rent, food, and other basic needs for low-income immigrants served by the organization.
- **Carver Foundation of Norwalk - \$5,000**  
PPE and other equipment and supplies for children and staff at Carver Center Summer Camps at the Carver Community Center and Columbus Magnet School.
- **Catholic Charities of Fairfield County - \$5,000**  
The Senior Nutrition's Meals on Wheels Program, serving meals to low-income seniors, predominantly in Stamford and Norwalk.
- **Children's Learning Centers of Fairfield County - \$20,000**  
Early childhood education programs, enabling families to return to work as the State re-opens.
- **Connecticut Institute for Refugees and Immigrants (CIRI) - \$25,000**  
Emergency and ongoing needs of their clients in response to the pandemic.
- **Domestic Violence Crisis Center - \$10,000**  
The organization's ability to respond and adapt to current client needs and prepare for increased needs as services re-open.



Building One Community



Meals on Wheels

- **ElderHouse - \$5,000**

Meal delivery to homebound seniors, primarily in Norwalk.

- **Emergency Financial Assistance for Individuals & Families - \$18,370**

Emergency financial assistance for New Canaan families and workers including rent, utilities, and technology for remote work and distance learning. These grants are distributed on a rolling basis through referral organizations.

- **Exchange Club Center for the Prevention of Child Abuse in Southern CT - \$10,000**

The organization's ability to respond and adapt to current client needs and prepare for increased needs as services re-open.

- **Family Centers - \$12,500**

The Bettering Opportunities and Outcomes in Stamford (BOOST) summer program, and emergency financial assistance for low-income families in Stamford.

- **Filling in the Blanks - \$20,000**

Expansion of its weekend emergency meals for children.

- **Food Rescue US - \$30,000**

Coordination of rescued food, as well as purchasing meals from New Canaan Restaurants, and delivery of meals to local organizations serving people in need.

- **Greenwich Hospital - \$15,000**

Increased operational expenses due to the pandemic.

- **Horizons at New Canaan Country School - \$10,000**

Grocery gift cards for Horizons students and families, to ease food instability and financial stress for families hard hit by the crisis.

- **Inspirica - \$10,000**

Increased operating costs and the organization's work to provide emergency shelter and transitions to housing and support for local families.

- **INTEMPO - \$10,000**

Summer Music Camp, as well as tutoring and socio-economic support for students in their music and literacy education programs.

- **Laurel House - \$10,000**

Mental health and supportive services, including operating costs for on-site programming and higher levels of client support.



**INTEMPO**



**Filling in the Blanks**



**LiveGirl**

- **Liberation Programs - \$5,000**

Efforts to respond to increased behavioral health service needs as a result of the pandemic.

- **LiveGirl - \$1,500**

Camp LiveGirl @ Home activity books that take girls on a fun leadership development adventure to live brave, live kind, live her true self, and live her power.

- **Malta House - \$10,000**

Shelter services for low-income pregnant women or new mothers.

- **New Canaan Food Pantry - \$22,500**

Purchase of food and grocery store gift cards for food distribution supporting households for 4-6 weeks, and a newly-created partnership with the New Canaan Farmers Market.

- **New Canaan EMS - \$16,000**

Purchase of a critical decontamination unit to disinfect the ambulances after calls with suspected or confirmed COVID-19 patients, helping protect our volunteer EMTs on the front lines of the crisis.

- **New Canaan Chamber of Commerce - \$25,000**

Supporting New Canaan's local small business community, navigating through this crisis, and the re-opening of our downtown.

- **New Canaan Community YMCA - \$15,830**

Camp Y-Ki, and additional support for child care for both New Canaan and NCPS teachers.

- **New Covenant Center - \$60,000**

Increased demand for food assistance.

- **Norwalk Community Health Center - \$5,000**

Medication, wellness, and food support for clients, regardless of ability to pay.

- **Norwalk Hospital - \$20,000**

The hospital's COVID-19 emergency needs.

- **Open Door Shelter - \$10,000**

Food programs serving the South Norwalk community.



**Liberation Programs**

• **Pacific House - \$15,000**

Increased operating costs and the organization's work to provide emergency shelter and transition to housing and support for local individuals.

• **Person-to-Person - \$65,000**

Response to increasing need from a growing client population, and to support and expand the emergency financial assistance program for local families, including new assistance for the workers of New Canaan businesses.

• **Saint Joseph Parenting Center - \$10,000**

The organization's ability to respond and adapt to current client needs and prepare for increased needs as services re-open.

• **Stamford Hospital - \$21,000**

Purchase of a week's worth of dinners (approximately 1400 meals) for frontline staff.

• **Summer Theatre of New Canaan - \$7,000**

Emergency operational funding, allowing the organization to plan for a viable 2021 season.

• **Tiny Miracles Foundation - \$5,000**

Financial assistance for families with premature babies who are facing extra financial hardship in the pandemic.

• **Visiting Nurse and Hospice Care of Fairfield County - \$15,000**

Purchase of personal protective equipment, as well as other medical equipment to deliver services.

• **Voices for Resilience - \$7,500**

Mental health resources in response to the pandemic, in line with the organization's expertise in trauma and resilience.

• **Waveny LifeCare Network - \$37,500**

Purchase of personal protective equipment as well as other medical equipment including on-site coronavirus testing equipment for use by residents and staff.

• **Women's Mentoring Network - \$10,000**

First Generation Achievement Program, which provides workshops and one-on-one services to students of all different ages, as well as technology education, devices, and connectivity for women and families served by the organization.



**Saint Joseph Parenting Center**

# thank you

to the many organizations that support the foundation

## our supporters

Amazon Smile

Association of Charles Evans Housing

Bank of America Matching Gifts

Bank of America Private Bank

Benevity

Club Fenders LLC

Country Club of New Canaan

DEANE Culinary Works

Educational Futures

The Everybody Wins Foundation

GE Foundation

Harmony Lodge No 67

Liberation Programs

Lions Club of New Canaan CT

Mastercard Matching Program

Mill River Tree Service

NCHS Class of 1975

New Canaan Athletic Foundation

New Canaan Board of Realtors

New Canaan High School

Scholarship Foundation

Nuvance Health

Patronicity

Pet Pantry Warehouse

The Restaurant at Rowayton

Seafood

Rotary Club of New Canaan

Silver Hill Hospital

St. Mark's Church

Stamford Hospital Foundation

Stuart Higley Foundation

TisBest Philanthropy

Town of New Canaan

Wadia Associates

Walter Stewart's Market

## legacy society

Thank you Legacy Society members who have named the Foundation in their estate plans

Marie Barry

Richard N. Cohen

Robert Thurton Corry

Bayard Dominic

Elizabeth Erb

Gordon Feary

Coleman & Mary Fisher

Nancy E. Hugo

Mary L. Kohnstamm

Marion I. McIlwain

Prudence Montgomery

Mr. and Mrs. Elmer Q. Oliphant

Anne Sapienza

Mr. and Mrs. Loring Shepard

Martha Sweeters

Tom & Toddy Turrentine

## fundholders

Thank you to our donors who have grown their donor advised funds with us this year

Sally Anderson

David & Dede Beck

Tom & Joy Cronin

Scott & Jane Gamber

Dan & Julianne Grace

Alan & Loni Haas

Leo & Janet Karl

Edward J. Karl

Peter & Kate Kend

David & Gigi Priebe

Joe & Laura Prior

Joe & Debbie Rucci

Spencer & Sara Schubert

Joe & Carrie Sindelar

Skip & Margo Sisson

William & Elizabeth Taggart

Tom & Toddy Turrentine

Rick & Trish Worden

## start a fund

The Foundation offers several types of donor advised funds, a simple vehicle for doing your charitable giving. You can name a cause or an interest, or be flexible with your family's giving. Gift cash, publicly traded securities, closely held stock, private foundation assets, and more. Receive tax benefits in any year that you add to your fund, and then be free to spend your charitable dollars over time.

## create a legacy

The Foundation is here for the long-term needs of the community. For over 40 years, we have partnered with thousands of donors and hundreds of nonprofit organizations. Talk to us about supporting the Foundation – or an organization or cause you care about – by partnering with us in your estate planning.

thank  
you to  
our  
donors

**\$100,000+**

Jim & Dede Bartlett  
Anonymous

**\$25,000-\$50,000**

Anderson Fund  
Dave & Sara Hunt  
The Jeniam Foundation  
John & Anne-Marie Knight  
Dick & Barbara Whitcomb  
Jeffrey Williams & Mayree Clark

**\$10,000-\$24,999**

Michael & Kathleen Abbott  
Tim & Susan Jensen  
Chris & Katherine Linneman  
Mark & Karen Mactas  
Martin P. McLaughlin  
Chris & Liza Pohle  
Joe & Laura Prior  
Pat Schubert  
The Scripps Family Fund for Education and the Arts  
Michael & Nancy Shullman  
Silverleaf Foundation

**\$5,000-\$9,999**

Art Berry  
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Frank & Mary Fetchet  
Jeanne Gnuse  
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The Queenan Foundation  
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T. Brock & Barbara Saxe  
Bob & Sarah Seelert  
Mark & Pam Silverman  
Allen Smith & Kathy Megrue-Smith  
Jay & Linda Twombly

**\$2,000-\$4,999**

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Leo & Katherine Karl  
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Katharine O'Brien  
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Paul & Marjorie Stein  
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Dennis & Kathy Swanson  
Max & Jennifer Urbahn  
Bill & Laura Walbert

**\$1,000-\$1,999**

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Robert & Robin Miner  
Tom & Emily Nissley  
Dan & Sarah O'Keefe  
Elaine Peck & Rankin  
Peck Family Foundation  
Jake & Jackie Powell  
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Kathleen Campbell  
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Jim & Cheryl Slater  
Christopher & Anne Snyder  
John & Shirley Stancik  
R. Bailey & Gail Stewart  
James & Anne Wagner  
Dick & Anne Ward  
Watkins Family Foundation  
Ross & Jane Weiner  
Brian & Sheri West  
Brian & Jane Williams  
Peter & Kristina Woods  
Christopher & Lisa Wright  
Stephen & Lori Wyckoff  
Dixon & Pam Yee  
Jim & Jennifer Zech  
Heather Ziegler

**\$500-\$999**

John Anderson III  
Jeffrey Angus & Margaret  
Downes-Angus  
Anonymous  
Andrew & Constance Ashforth  
Sam & Jessica Azoulay  
Victoria Azoulay  
John & Laura Barker  
Frank Bennack &  
Mary Lake Polan  
Tom & Jayne Benton  
Peter & Susan Bergen  
Benjamin & Betsy Bilus  
Brian & Leslie Bisesi  
Charles Boyce  
Neil & Eileen Boyd  
Erin P. Brennan  
Steven & Liz Burt  
John & Robin Busch  
Victor & Barbara Calaba  
Jane Caldwell  
Frank & Ruth Canelas  
Monica Capela Chimera  
Michael & Elizabeth Chu  
Doug & Lauren Corbett  
Edward & Theresa Cosden  
Caroline Belser Creighton  
Charles & Michelle Crookenden  
Jim & Hermine Davis  
Luigi & Lois De Ghenghi  
Michael & Michelle Diliberto  
Michael Dinan  
Robert DiPanni  
Carolyn Downey  
Ed & Alicia Eppler  
Robert W. Ericson  
Jeff & Melinda Fager  
Richard & Cindy Franco  
Nat & Marjorie Furman  
Keith & Gretchen Gertsen  
Richard & Ann Gervase  
John & Shannon Goetz  
Arthur & Elisabeth Golden  
John & Pam Goodwin  
Charlie & Linda Goodyear  
Dan & Julianne Grace  
Andrew Greig  
Frank & Jean Grzelecki  
David & Wendy Guda  
Lou & Joan Guzzetti  
Nancy C. Harding  
Richard & Lori Hoge  
Phil & Joan Ives  
Lee & Nancy Curry Jordan



**New Canaan Mounted Troop**

Robert & Maureen Karr  
Linda Kelly  
Robert Kennedy  
William R. Knobloch  
Christophe & Arianne Kolb  
Joseph & Francesca Lacerenza  
Todd & Antoinette Lampert  
Gail & Jean-Pierre Lavielle  
Peter & Janet Lebovitz  
James & Mary Lee Lesko  
Brian & Sharon Libman  
David & Marcia Liddell  
Thomas & Janice Luddy  
Kevin & Mary Lydon  
Frank Lyon  
Chip & Allyson Mahoney  
Bo & Julie Marcus  
Penny Mardoian  
Barry & Rosemary McInerney  
Stephen & Stacy Mettler  
Lance & Margie Minor  
Edward & Geraldine Mohr  
J. A. Moist  
Kevin & Mim Moynihan  
Gerry & Judy O'Connell  
Chris & M.E. O'Connor  
Eleanor O'Neill  
Kimon & Julie Passios  
Harriet Plavoukos  
William S. Post  
Jeff Radler  
Kenneth & Laura Saverin  
Stuart & Nicoline Carlson Sawabini  
Christopher & Dudley Schipper  
Bob & Lisa Schultz  
Alex & Christine Seaver

Douglas & Deborah Simpson  
Bob Spangler & Joanne Powell  
Tom & Jan Stadler  
Henry Stair  
Jon & Sue Stone  
Jeffrey & Catharine Sturgess  
Joe & Kathy Sweeney  
Christopher & Mary Swift  
Ellen Tackling  
Eric & CynnTimer Thunem  
Peter & Julie Toal  
Anthony & Lisa Tuffy  
Christopher Uzpen  
Josephine Vernon  
Paul & Kathy Weaver  
Michael & Delma Wessner  
Arthur & Joan Wright  
Jon & Marnie Zaffino  
Michael Zeiss  
Peter & Jo Ziesing  
Douglas & Ellen Zumbach

**\$250-\$499**

Peter & Patricia Accino  
Tish Adair  
Frederick R. Afragola  
Courtney Aleardi  
Jim & Meghan Allen  
Anonymous  
Amir & Naila Aslam-Khan  
Gene & Linda Autore  
Meredith Bach  
Paul & Cindy Bamatter  
Matthew & Kristin Barnard  
Garrison & Hope Belles  
David & Judy Bentley





**Saint Catherine Center  
for Special Needs**



Susan Blabey  
Stephen & Polly Boeschstein  
Jamie Boris  
Sherman & Peggy Bull  
Steve & Nicole Busby  
Carolyn Buttrick  
Wayne Cafran  
Elizabeth Cahill  
David & Dionna Carlson  
Thomas & Moira Cassidy  
Dan Chandra & Carrie Kurtz  
Michael & Karen Charlton  
Heather Cimino  
Christina Clayton  
G. P. & Sheila Clemente La Brum  
Christopher & Mary Cody  
Anthony & Tara Coniglio  
James Connor  
Andrew & Carolyn Corcoran  
James & Stephanie Cullinane  
Suhrud & Chhaya Dagli  
Margot de Ferranti  
Cao & Liz Deambrosio  
Nitin & Varsha Deshpande  
Nicole Dillon  
James & Lynn Dowd  
Betsey I. Doyle  
Gary Engle  
Joseph & Lois Espeso  
Jon & Lucia Evans  
Geraldine Fager Fish  
Lisa Ferrante  
William & MaryBeth Fessler  
Brian & Eleanor Flatow  
Ed Fleischli  
Paul & Christy Fowler  
Jim & Jane Fox  
Thomas H. Gillespie  
Meghan Gould  
Brian & Jane Hetherington  
Bradford & Kimberly Higgins  
William & Sally Hines  
Mary Holmer

Randi Hutton  
Michael James  
William & Margaret Jansen  
Barbara Johansen  
Bob & Erica Juneja  
Paul Jurgensen  
Kathryn Kapusta  
Edward J. Karl  
Ipek Kaya-Savasoglu  
Halvor & Sherri Kielland  
Glenn & Deborah Koennecke  
Gregory Kopchinsky & Elizabeth Tobin  
Tom & Stephanie Kushner  
Daniel & Jill LaGattuta  
Harvey & Joan Lapin  
Todd & Suzy Lavieri  
Stuart & Susan Lovejoy  
Eric Lukingbeal  
Natalie MacDonald  
Chris & Elaine MacKenzie  
Cameron & Susana Mackey  
Stan & Mary Holly March  
William & Virginia Martens  
Sarah Mattern  
Keith McKenzie  
Tom McLane  
Kevin & Ellen McMahon  
Victoria Merwin  
Brian & Mary Moran  
David Morgan  
Marian G. Murphy  
Rita Nagle  
Frank Orawiec  
Robert Orlich  
Will Owen & Suzy Gibbons  
Jonathan & Katherine Owsley  
Albert L. Perry III  
Lawrence & Mimi Pitt  
William & Wendy Pratt  
Robert & Lorraine Reeder  
James & Margaret Riley  
Richard & Sharon Rosano

Jeanne F. Rozel  
Matthew & Bonnie Rumilly  
Evelyn Sainz  
Jeffrey & Nancy Serkes  
Skip & Margo Sisson  
Roger & Nell Smith  
Sara Smith  
Melissa Smith  
Taryn Sonesson  
Raymond Spinola  
James & Megan Steele  
Frank & Lisbeth Stern  
James & Katie Stewart  
Brian & Marley Thackray  
Pat Thatcher  
Milan & Margot Turk  
Christopher & Suzanne Turner  
Tom & Toddy Turrentine  
Amy Weber Reid  
James & Karen Wenning  
Kevin Wilder  
David Wiltse  
Bethany Zaro

**Under \$250**

Suzanne Adam  
Sapna Ahuja  
Ava Albrecht  
Victor Alvarez & Micaela Porta  
Stephen & Vickie Ambrose  
Roy H. Anderson  
Joyce Anderson  
Sally Anderson  
Louise Andronaco  
Anonymous  
Carlos & Annette Aspillaga  
Robert & Michele Ayoub  
Margaret Azarian  
Steven Azzopardi  
Chris Baker & Rachel Diehl  
George Baker  
Megan Baldrige  
Ron & LuAnne Balzano  
Steven & Becky Barlow  
Michael Barrett  
Martha Basket  
Karim & Suya Basta  
Gary & Rose Bauersfeld  
Dianna Beach  
Jim & Barbara Beall  
David & Dede Beck  
Henry & Gabriela Beecher  
Hugh & Diane Bell  
Larry & Jennifer Belodeau  
Allison Benenson  
Katherine Bentley  
Bruce & Bradley Berger  
Ann Bickley  
George & Alison Birnbaum  
Candace Blackwood  
Steve Bloom  
Raymond & Barbara Boller  
Heather Boulanger  
William Bradley & Alison Bedula  
Steven & Michelle Bramwit  
William Braverman  
Veronica Breznen  
Tom & Pat Brown  
Anne Brownley  
J Carl Bruesch  
David Burnham & Martha Lee Civitillo  
Thomas & Libby Butterworth  
Marie Calabrese  
Stephen & Karen Campe  
James & Paola Carey  
Christa Carr  
Peter & Carol Catalano  
Katharine T. Cerow  
J. Russell & Deborah Chapman  
John & Marsha Charles  
Stephen Clasby & Stephanie Grupp-Clasby  
Tucker & Laura Clauss  
Frank & Denise Coco  
Judy Cody  
Thomas & Roseann Conheeny

Bill & Martha Connolly  
Timothy & Valerie Connolly  
Michael & Kathleen Conover  
John & Carrie Deane Corcoran  
Fred & Lisa Corrado  
Candis Cousins  
Peter Crisafulli  
Jeffrey Cropsey  
Samantha Cross  
Nancy Cross  
Mark & Mary Cuoco  
Robert & Helen Curry  
Jim & Lavora D'Acosta  
Arun & Sharon Daga  
Sharon Daley Maasdorp  
Martin & Amy Kennedy Daniels  
James & Lucy Dathan  
Mikael De Bary  
Marlene De Bellis  
Susan De Chiara  
Ellen de Moll  
Farrokh & Gulestan Deboo  
Daniel & Kelly DeFrancesco  
Robert & June DeMichele  
Marc & Gillian DePalo  
Richard & Molly DePatie  
Laura DeRossi  
John & Maria Desiderio  
Michael & Rosanna DiPanni  
Noreen DiRocco  
Michael & Susan Donnelly  
Craig & Elizabeth Donovan  
Jonathan & Leigh Doorley  
Michael & Beth Dorfsman  
Pam Dorsey  
John & Alix Dunn  
Ann Dunn  
James & Susan Dunning  
Denise Durham Williams  
Jayne Dutil  
John & Tanis Erdmann  
Anthony & Nancy Erdmann  
J. Michael & Kip Farrell  
Kendra Farris  
Austin Feeney  
Mary Feloney  
Dawn Ferguson  
Kathryn Ferguson  
David Ferranti  
Luis & Claudia Ferreira  
Christiane Field  
James Flaherty  
Walter & Elizabeth Greer Foster  
David & Malia Frame

Jack & Georgene Frantz  
Wesley & Jeanne Fredericks  
John Fusek  
Nicholas Galante  
James & Sandra Gallagher  
Robert & Jennifer Gallois  
Lou & Christen Garcia  
Baxter & Claire Garcia  
Elizabeth Garnsey  
Winston Gayler  
Michael Geller & Nancy Coffin  
Stephanie Giammarco  
Noel Gilbert  
Diane Gillis  
Michael & Jeannette Glazer  
Jake & Polly Goodyear  
Meg Gouraud  
John & Catherine Graham  
Phyllis Green  
Elizabeth Greenspan  
Stephen & Virginia Grubbs  
Ethel Gullette  
Anne Gunter  
James & Jennifer Hall  
Samantha Hamilton  
Jeff & Emily Hanlon  
Lisa Hannich  
Albert Harlow  
Bo Harrigan & Paula Kennedy  
Jeanne D. Hart  
David & Louise Havens  
Tricia Heaney  
Roger & Stephanie Heine  
Wendy Herrick  
Don & Jeanne Hersam  
Victoria Hicks  
Mary B. Higgins  
Ian & Diane Hobbs  
Matt & Robin Hoffman  
Judith Hoffman  
Jeff & Kathy Holl  
Hugo & Ingrid Hollinger  
Brian & Catherine Hollstein  
Stephen & Mary Holmes  
Jay Horine & Keturah Bracey  
Nicholas & Donna Howard  
Robert & Laurel Howe  
Jessica Huetter  
Norman & Geraldine Hugo  
John & Lydee Hummel  
Chad & Janee Hunter  
Richard & Wendy Hurst  
David & Susan Hurwitt  
Martha Hutter



**Harbor Watch at Earthplace**

Allison Ikeda  
Elizabeth Ikle  
David & Krystie Inman  
Joan Jaworowski  
Peggy Jay  
Lisa Jensen  
Kent Jewett  
Kay Jex  
Judith W. Johnson  
Kelly Johnston  
Beth Jones  
Jamye Jordanopoulos  
Lane & Janet Jorgensen  
Michael Kahmann  
Berry & Martina Kaiser  
Susan Kammler  
Stephen & Tracey Karl  
Ruth Kelley  
Edward & Jean Kerbs  
Barry & Aviva Kesselman  
Tripp Killin

Sally King  
Rob & Penny Klatell  
Sean Knight  
Bud & Karen Korner  
William & Laney Krohley  
Richard & Kim Krug  
Jim & Ilona Kucharczyk  
Caroline Laska  
Richard & Barbara Laughton  
Patrick & Lorinda Leeber  
Bruce & Holly Lemoine  
Barbara Lenz  
Eva Levine  
Pamela Levine  
Anthony & Kate Licata  
Janet Lindstrom  
Jim & Eleanor Lisher  
Erika Long  
Jim & Janice Lucie  
John & Mariel MacFarlane  
Kendra Mackenzie

Alyssa MacKenzie  
 Marc & Maria Magliacano  
 Gloria B. Major-Brown  
 Meaghan Mallin  
 Tom Markey  
 Jenkins & Linda Marshall  
 Barbara Mason  
 Drew & Maureen Mayer  
 Chris & Liz McClave  
 Charlie & Aniela McCool  
 Donald & Rina McCouch  
 Laura McGeary  
 Brendan & Amy McGurk  
 Kevin McLaughlin  
 Sheila McMann  
 Kevin & Debbie McQuilkin  
 George & Suzanne Megrue  
 Brad & Alicia Meyer  
 Wendy H. Meyer  
 Susan Mills  
 Joe & Kathy Mitchell  
 Kristen Mitrakis  
 Shahrzad Mohammadi  
 Frances Molinari  
 Catalina Montalvo  
 Cynthia Montesi  
 Robert Montgomery  
 Charlie & Christine Moore  
 Megan Morales  
 David & Fanny Moran  
 Julia Morgan  
 Gregory Morgan  
 Lois Morris  
 John Moses  
 Christian Murphy &  
 Stacy Plavoukos  
 Eric & Connie Musa  
 Howard Naylor  
 Edward Nebb & June Filingeri  
 Krista Neilson  
 Kut Tak & Bik Yin Ng  
 Lauren Nussbaum  
 Dennis & Mary Ellen O'Connor  
 Jody O'Donnell  
 Brendan & Lorraine O'Halloran  
 Thomas & Maureen O'Leary  
 Mary Ellen Ording  
 Hilary Ormond  
 Brendan O'Rourke  
 Susan O'Rourke  
 Andrei Osipov  
 Tracey A. Ozendo  
 Len & Liza Paglialonga  
 Rosa Palladino  
 Martha Palmer



### Grassroots Tennis & Education

Michael & Becky Paniwozik  
 Jason Patis  
 Lenora Pearl  
 Joel & Carol Pelzner  
 Ruth Perry  
 Susan M. Pfeil  
 Catherine C. Pike  
 Marion Platt  
 Todd & Bonny Plosker  
 Jeffrey & Lisa Popper  
 Edith Quake  
 William & Pamela Randon  
 Cory Reagan  
 William & Dianne Redner  
 Fran & Teri Reed  
 Brad & Vandy Reh  
 Harry & Susan Rein  
 Dasha Rettew  
 Andrew & Michelle Reutter  
 David & Mary Rewcastle  
 Thomas & Vicky Reynolds  
 Keith & Marina Richey  
 Karen Richey  
 David Riley  
 Steve & Katharine Roach  
 Chris & Bridget Robustelli  
 Catherine Bruen Rogers  
 Maureen Rooney  
 Steve & Susan Root  
 Charles & Deborah Rose  
 Sandra Ross  
 Roger & Marianne Rothballer  
 Peter Rozsa  
 Peter Rucci  
 David Rumsey  
 John & Jane Ryan  
 Molly Ryan  
 Matthew & Jennifer Saldarelli

Cathryn Saldinger  
 Molly Sargent  
 Shiva Sarram  
 Jeremy & Margaret Saunders  
 Anne Schimmeck  
 Julianne Schlafman  
 Joseph & Kristen Schlim  
 Courtney Schluender  
 Karl & Barbara Schmidt  
 Janet G. Schmitz  
 Andrew & Erica Schwedel  
 Jean Scola  
 Eileen S. Seger  
 Lawrence & Susan Serven  
 Bruce Sessa & Emily Pasqua  
 Ladd Seton  
 Paul Shafer  
 Sarah Shapiro  
 Alan & Patti Sharpe  
 Mark & MyLinh Shattan  
 Sue Sherwood  
 Andy & Amy Silberfein  
 Sarah Simmons  
 Steve & Gloria Simon  
 Joe & Donna Simone  
 Keith & Debera Simpson  
 Gary Singer  
 Virginia Sisson  
 Abigail Skidmore  
 Scott & Jennifer Skyrn  
 Greg Smith & Kerry Connell  
 Crosby & Sandy Smith  
 Scott & Tamara Smith  
 Marcia Coen Smith  
 Diane Sorcher  
 Mark & Mackie Spadaccini  
 James St. Clair  
 Paul Stamoulis

Lissa Steele  
 Charles & Laurie Stine  
 Pat Stoddard  
 Rita Stone  
 Harry & Valerie Stryker  
 Janel Sulkowski  
 Norman Sweeters Jr  
 Kevin & Patricia Taylor  
 James & Eileen Thomas  
 Ann Thurber  
 James & Cheryl Tierney  
 Kevork & Pam Toroyan  
 Danielle Tranzillo  
 Richard Troy  
 Jan Truebner  
 Lindsay Tucker  
 Dowell & Cindy Tye  
 W. Arthur & Peg Ulrich  
 George & Mary Valchar  
 Alexandra Van Nes  
 Charlene Van Ness  
 Stephen & Jennifer VandeGraaf  
 Karin Verdi  
 Edward C. Vollmer  
 Nancy Von Euler  
 Margaret Wallace  
 Peter & Jennifer Walsh  
 John & Meghan Walsh  
 C. Daniel & Mary Ward  
 Denise Wartinbee  
 Kirk Weaver  
 James Webster  
 Joe & Maria Weingarten  
 Barbara Wentzel  
 Lawrence & Joan Wexler  
 Thomas & Pam White  
 Bruce & Elizabeth Widas  
 Eric & Merrill Wiechmann  
 Peter & Jocelyn Wietfeldt  
 Nick & Whitney Williams  
 Peter Wilson  
 Angela Wilson  
 Edmund Winnicki  
 Hilary Wittmann  
 Craig & Chrissy Woerz  
 Craig & Barbara Wright  
 Megan Wunderlich  
 Peter & Alice Wyman  
 Charles & Eva Yoo  
 Jonathan & Jennifer Zonis

We have made every effort to ensure the accuracy of this list and apologize for any inadvertent omissions or errors.

# financial report

## Statement of Financial Position

### ASSETS

	Year ended June 30, 2021	Year ended June 30, 2020
Cash and cash equivalents	\$ 1,217,577	\$ 1,274,274
Investments	26,678,722	20,613,065
Other assets	2,506	2,006
Property, software and equipment, net	8,625	11,699
<b>Total Assets</b>	<b>\$ 27,907,430</b>	<b>\$ 21,901,044</b>

### LIABILITIES AND NET ASSETS

#### Liabilities

Accrued liabilities	\$ 35,235	\$ 69,039
Grants payable	109,500	136,250
Loans payable	-	63,000
Agency funds	3,333,669	2,391,514
<b>Total liabilities</b>	<b>3,483,404</b>	<b>2,659,803</b>

#### Net Assets

Without donor restrictions	8,694,512	7,188,980
With donor restrictions	15,729,514	12,052,261
<b>Total net assets</b>	<b>24,424,026</b>	<b>19,241,241</b>

### Total Liabilities and Net Assets

<b>\$ 27,907,430</b>	<b>\$ 21,901,044</b>
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## Statement of Activities

### REVENUES

Federal Grant Revenue	\$ 63,000	\$ -
Contributions	2,417,782	3,442,057
Less contributions to agency funds	(321,869)	(148,380)
<b>Net contributions</b>	<b>2,095,913</b>	<b>3,293,677</b>
Investment return, net of investment expenses	5,401,728	1,031,228
Special events	90,150	19,750
<b>Total Revenues</b>	<b>7,587,791</b>	<b>4,344,655</b>

### EXPENSES

#### Program

Grants	1,973,093	1,802,819
Other program expenses	359,368	367,450
Less grants from agency funds	(41,430)	(57,596)
<b>Total program</b>	<b>2,291,031</b>	<b>2,112,673</b>

#### Supporting Services

Management and administration	93,704	70,663
Fundraising: special events	5,801	8,372
Other fundraising	77,470	79,199
<b>Total expenses</b>	<b>2,468,006</b>	<b>2,270,907</b>

### Total expenses

### Change in Net Assets

### Net Assets - Beginning of Year

### Net Assets - End of Year

<b>5,182,785</b>	<b>2,073,748</b>
19,241,241	17,167,493
<b>\$ 24,424,026</b>	<b>\$ 19,241,241</b>

strength resilience innovation



NEW CANAAN  
COMMUNITY  
FOUNDATION

## our mission

New Canaan Community Foundation serves as New Canaan's local partner for advice, leadership, and facilitation of charitable giving.

## our vision

A New Canaan that comes together to address both individual and local challenges, enriching the lives of all community members.

## contact us

Lauren Patterson, President & CEO

Jennifer Casper, Director of Communications & Program Operations

Nicole Kolenberg, Community Engagement Officer

Meg Soffen, Foundation Associate



New Canaan Community Foundation

111 Cherry Street, New Canaan, CT 06840

203.966.0231 • [info@newcanaancf.org](mailto:info@newcanaancf.org)

[newcanaancf.org](http://newcanaancf.org)