How do I create a fund?

- **Decide when to give**
  You can create your fund now, grow it gradually or establish one in your will.

- **Decide what to give**
  Almost any kind of asset can be used to start your fund, such as cash, publicly traded securities, closely held stock, or private foundation assets.

- **Choose the type of fund**
  You choose from a variety of fund options that are flexible to meet your specific charitable interests.

- **Choose the name of your fund**
  Every gift from the fund can carry this name or you can remain anonymous.

What do I do now?

Contact us and we can help you shape a philanthropic fund that makes your giving personal, simple and powerful. We are available to speak with you or your financial advisor.